

SG Soft Commodity Protected Lock

Final Terms and Conditions

3 years, 100% capital protection, unlimited upside potential with 2 in basket guaranteed at 35% growth

Issuer	SGA, Société Générale Acceptance NV					
Issuer's Guarantor	Société Générale					
Issue Price	1,000 GBP					
Type	Certificate					
Currency	GBP					
Denomination (D)	1,000 GBP					
Nominal	15,000,000 GBP					
Launch Date	09 April 2008					
Initial Determination Date	16 April 2008					
Issue Date	16 April 2008					
Final Determination Date	15 April 2011					
Maturity Date	26 April 2011					
Underlying	5 x Soft Commodities (equally weighted)					
	Underlying:	Wheat	Soybeans	Cotton	Sugar	Corn
	RIC:	Wc1	Sc1	CTc1	SBc1	Cc1
	Strike	924.50	1344.75	73.54	12.65	603.50
Coupon	N/A					
Coupon Payment	N/A					
Strike Price	Official closing price of Underlying on the Initial Determination Date					
Expiry Price	Official closing price of Underlying on the Final Determination Date					
Redemption at Maturity	$D \times 100\% + \text{Max}(\text{Basket}_{\text{final}} - 1, 0)$					
	Basket final=	$\frac{1}{5} \times \left[2 \times \text{BestLock} + \sum_{i=3}^5 \text{RankedPerformance}(i) \right]$				
	Best Lock =	135%				
	Performance(k) = (k from 1 to 5)	$\frac{\text{Soft Commodity (k) Expiry Price}}{\text{Soft Commodity (k) Strike Price}}$				
	Ranked Performance(i) = (i from 1 to 5)	Ranked Performance(1) = the best Performance Ranked Performance(2) = the second best Performance Ranked Performance(3) = the third best Performance Ranked Performance(4) = the fourth best Performance Ranked Performance(5) = the fifth best Performance				
Max Redemption	Denomination + unlimited upside					
Min Redemption	Denomination x 100%					
Listing	London Stock Exchange					
Secondary Market	SG will quote a Bid/Offer with interest accrued (on a 30/360 basis) and will otherwise abide by the relevant regulations of the London Stock Exchange.					
Clearing	CREST					
ISIN Code	ANN8132X5289					
SEDOL Code	B2QW2Y1					
LSE Code	SG60					
Bloomberg	SG60 <CORP>					
Reuters	SG60.L					
Applicable law	UK					

Disclaimer

Securitized Derivatives are not suitable for everyone. You should not deal in them unless you understand their nature and the extent of your exposure to risk. You should be satisfied that they are suitable for you in the light of your circumstances and financial position. This disclaimer cannot disclose all the risks and other significant aspects of Securitized Derivatives.