

SG Corridor Coupon on RBS Plc

Final Terms and Conditions

1 year, 15% annual coupon potential, full capital protection

Issuer	SGA, Société Générale Acceptance NV
Issuer's Guarantor	Société Générale
Issue Price	1,000 GBP
Type	Certificate
Currency	GBP
Denomination (D)	1,000 GBP
Nominal	15,000,000 GBP
Launch Date	26 March 2008
Initial Determination Date	02 April 2008
Issue Date	02 April 2008
Final Determination Date	02 April 2009
Maturity Date	14 April 2009
Underlying	RBS Group Plc (Reuters RBS.L)
Coupon	15% (conditional)
Coupon Payment Date	14 April 2009
Strike Price	Official closing price of the Underlying on the Initial Determination Date (381.5p)
Expiry Price	Official closing price of the Underlying on the Final Determination Date
Redemption at Maturity	<p>(1) If the Underlying has never traded at or below 75% or, at or above 125% of its Strike Price at any time between Initial and Final Determination Date inclusive</p> <p>Denomination * 100% plus Coupon</p> <p>(2) Otherwise</p> <p>Denomination * 100%</p>
Max Redemption	Denomination + 15%
Min Redemption	Denomination
Listing	London Stock Exchange
Secondary Market	SG will quote a Bid/Offer with interest accrued (on a 30/360 basis) and will otherwise abide by the relevant regulations of the London Stock Exchange.
Clearing	CREST
ISIN Code	ANN8132X1973
SEDOL Code	B2QL0P5
LSE Code	SG55
Bloomberg	SG55 <CORP>
Reuters	SG55.L
Applicable law	UK
Disclaimer	Securitised Derivatives are not suitable for everyone. You should not deal in them unless you understand their nature and the extent of your exposure to risk. You should be satisfied that they are suitable for you in the light of your circumstances and financial position. This disclaimer cannot disclose all the risks and other significant aspects of Securitised Derivatives.