

SG Agriculture Accelerator

Indicative Terms and Conditions
 4 years, 200% upside growth potential (capped)

Issuer	SGA, Société Générale Acceptance NV
Issuer's Guarantor	Société Générale
Issue Price	1,000 GBP
Type	Certificate
Currency	GBP
Denomination (D)	1,000 GBP
Nominal	5,000,000 GBP
Launch Date	26 February 2008
Initial Determination Date	06 March 2008
Issue Date	06 March 2008
Final Determination Date	06 March 2012
Maturity Date	15 March 2012
Underlying	S&P GSCI Agriculture Official Close Index ER (Reuters .SPGSAGP)
Coupon	N/A
Coupon Payment	N/A
Strike Price	Official closing price of Underlying on the Initial Determination Date
Expiry Price	Official closing price of Underlying on the Final Determination Date
Redemption at Maturity	<p>(1) If the Expiry Price is greater than or equal to the Strike Price</p> $D \times 100\% + Participation \times \min \left[\max \left(\frac{Index_{final}}{Index_0} - 1, 0 \right), Cap \right]$ <p>(2) Otherwise</p> $D \times 100\% \times \left(\frac{Index_{final}}{Index_0} \right)$ <p>Where :</p> <p>Cap = 120%</p> <p>Participation = 200%</p> <p>$Index_{final}$ = Expiry Price of Underlying</p> <p>$Index_0$ = Strike Price of Underlying (100.194)</p>
Max Redemption	Denomination + 240%
Min Redemption	Denomination x 0%
Listing	London Stock Exchange
Secondary Market	SG will quote a Bid/Offer with interest accrued (on a 30/360 basis) and will otherwise abide by the relevant regulations of the London Stock Exchange.
Clearing	CREST
ISIN Code	ANN8132N1082
SEDOL Code	B2Q2SZ4
LSE Code	SG50
Bloomberg	SG50 <CORP>
Reuters	SG50.L
Applicable law	UK
Disclaimer	Securitised Derivatives are not suitable for everyone. You should not deal in them unless you understand their nature and the extent of your exposure to risk. You should be satisfied that they are suitable for you in the light of your circumstances and financial position. This disclaimer cannot disclose all the risks and other significant aspects of Securitised Derivatives.