

## BP Enhanced High Yield Certificate

1 Year  
4.43% semi-annual flat coupon  
21% upside potential

<b>Issuer</b>	SGA, Société Générale Acceptance NV
<b>Issuer's Guarantor</b>	Société Générale, Paris (Moody's Aa3, Standard & Poor AA)
<b>Paying Agent:</b>	Computershare
<b>Type</b>	Securitised Derivative
<b>Currency</b>	GBP
<b>Denomination</b>	1,000 GBP
<b>Nominal</b>	5,000,000GBP
<b>Launch Date</b>	01 October 2007
<b>Issue Date</b>	10 October 2007
<b>Final</b>	3 October 2008
<b>Determination Date</b>	
<b>Maturity Date</b>	17 October 2008
<b>Underlying</b>	BP (Reuters BP.L)
<b>Issue Price</b>	1,000GBP
<b>Coupon</b>	4.43% semi-annual flat coupon
<b>Coupon Payment</b>	5 May 2008 17 October 2008
<b>Strike Price</b>	560p
<b>Redemption at Maturity</b>	

**(1) : If the closing price of the Underlying on the Final Determination Date is between 100% and 121% of the Strike Price. Provided the underlying share price has never quoted at or above 121% of the strike price (between the issue and expiry date):**

Each certificate will be redeemed at :

Denomination \* (Uf / Strike)

**Otherwise:**

Denomination \* 100%

Where :

Uf = The closing price of the Underlying on the Final Determination Date

**(2) : If the closing price of the Underlying on the Final Determination Date is below 100% of the strike price**

Each certificate will be redeemed at :

Denomination \* ( (Uf / Strike)

Where :

Uf = The closing price of the Underlying on the Final Determination Date

<b>Listing</b>	London Stock Exchange
<b>Secondary Market</b>	SG will quote a Bid/Offer with interest accrued (on a 30/360 basis) and will otherwise abide by the relevant regulations of the London Stock Exchange.
<b>Clearing</b>	CREST
<b>ISIN Code</b>	ANN8130C4016
<b>SEDOL Code</b>	B289BC1
<b>LSE Code</b>	SG42
<b>Applicable law:</b>	UK
<b>Disclaimer:</b>	Securitized Derivatives are not suitable for everyone. You should not deal in them unless you understand their nature and the extent of your exposure to risk. You should be satisfied that they are suitable for you in the light of your circumstances and financial position. This disclaimer cannot disclose all the risks and other

significant aspects of Securitised Derivatives.

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These terms and conditions are indicative and may change with market fluctuations. Société Générale assumes no fiduciary responsibility or liability for any consequences, financial or otherwise arising from the implementation of this proposal.

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