

# **SG DJ Eurostoxx 50 Protected Accelerator II**

## **TERMS AND CONDITIONS**

<b>Issuer</b>	SGA, Société Générale Acceptance NV
<b>Guarantor</b>	Société Générale (Moody' s Aa2, Standard & Poors AA-)
<b>Type</b>	Securitised Derivative
<b>Currency</b>	GBP
<b>Launch date</b>	06 June 2007
<b>Issue date</b>	<b>13 June 2007</b>
<b>Final Determination Date</b>	13 June 2012
<b>Last trading date</b>	<b>13 June 2012</b>
<b>Maturity Date</b>	20 June 2012
<b>Issue size</b>	40,000 Securitised Derivatives
<b>Nominal global</b>	GBP 40,000,000
<b>Issue price</b>	GBP 1,000
<b>Denomination</b>	GBP 1,000
<b>Strike Price</b>	4500
<b>Minimum Trade Size</b>	One Securitised Derivative
<b>LSE code</b>	SG35
<b>SEDOL code</b>	B1YKGB5
<b>ISIN code</b>	ANN8129P3305
<b>Paying Agent</b>	Computershare SG's commitment as market maker implies a commitment to abide by the relevant regulations of the London Stock Exchange
<b>Secondary Market</b>	
<b>Reuters Code</b>	SG35.L
<b>Listing</b>	Application will be made on the London Stock Exchange
<b>Clearings</b>	CREST
<b>Applicable Law</b>	UK
<b>Business Days</b>	London

**Underlying**

DJ Eurostoxx 50 Index, Reuters code “.STOXX50E”

**Payout at maturity:**

At maturity, the value per securitised derivative will automatically be paid out to the holder.

The redemption value for one securitised derivative is calculated as follows:

(1) If **Strike** < **Index<sub>final</sub>**

$$D \times \left( 1 + \left[ Participation \times \left( \frac{Index_{final}}{Strike} - 1 \right) \right] \right)$$

(2) Otherwise, if the underlying index has **never** quoted below 70% of **Strike** (3,150) between issue date and final determination date (inclusive)

$$D \times 100\%$$

(3) Otherwise,

$$D \times \left( \frac{Index_{final}}{Strike} \right)$$

With :

**D** = Denomination of GBP1,000

**Participation** = 200%

**Index<sub>final</sub>** = The official closing level of the underlying index on final determination date

**Disclaimer**

Securitized derivatives are not suitable for everyone. You should not deal in them unless you understand their nature and the extent of your exposure to risk. You should be satisfied that they are suitable for you in the light of your circumstances and financial position. This disclaimer cannot disclose all the risks and other significant aspects of Securitized derivatives